Client Questionnaire Section 1 - Basic Information

Part A. Name and Address

Name:				
Have you used any other names in the	e past eight years?	No 🗌 Yes		
If yes, please list other name	es used:			
Telephone Numbers\Email address:				
Home:				
Work:				
Cell:				
Email:				
Social Security Number:				
Driver's License Number:			Date:	State:
Date of Birth:				
Address:				
City:	State:	Zip:	County:	
Have you lived at this address for at le				
Have you lived at this address for at le	east 730 days (2 years	s)? 🗌 No 🔲 Ye	S	
If you answered no to either	• , •	<i>'</i> — —		
Address:	•	,	•	
City:	State:	Zip:	County:	
If you have a different mailing address		<u> </u>		
Mailing Address:	•			
City:	State:	Zip:	County:	
-				
Part B. Name and Address of	Spouse			
If you are filing jointly with your spouse	e, fill in the following in	nformation about	your spouse:	
Name:				
Has your spouse used any other name	es in the past eight ye	ears? 🗌 No 📗 Y	′es	
If yes, please list other name	es used:			
Γelephone Numbers∖Email address:				
Home:				
Work:				
Cell:				
Email:				
Social Security Number:				
Oriver's License Number:			Date:	State:
Date of Birth:				
Address:(enter only if different address)				
City:	State:	Zip:	County:	
		zip.		
If your spouse has a different mailing a		Σιρ		
f your spouse has a different mailing a Mailing Address: (enter only if diffe	address, please list:	Διρ		

Part C. Prior and/or F	Pending Bankruptcy Ca	ses	
Have you filed a bankrupto	cy case in the last 8 years?] No ☐ Yes	
If yes, in which dis	strict of which state was the ca	ase filed?	
Date Filed:			
Are there currently any bar ☐ No ☐ Yes	nkruptcy cases pending involv	ving you, your bu	usiness, your spouse, or your spouse's business?
If yes, name of de	btor:		
Relationship to you	u:		
Case Number:			
Date Filed:			
District (If known):			
Judge (If known):			
Do you own or have posse harm to public health or sa	fety? No Yes	•	to pose a threat of imminent and identifiable
If yes, please list a	and describe the property:		
If you rent your place of res	reside as Tenants of Residence, does a landlord hold wide the name and address of	a judgment aga	
Name:			
City:		State:	Zip:

Section 2 - Property

Part A. Real Estate (Schedule A)

List **ALL** real estate which you individually or jointly own. This could include your primary residence (house, condo or apartment(if owned)), additional residence (house, condo or apartment(if owned)), rental property, burial plot, undeveloped land and farm land:

Address and Description of Property	List all mortgages, home equity loans and other liens against the property: Please provide details requested below.	Estimated Value of Property	If filing Jointly: Owned by Husband, Wife, Joint or Community?	If you are not the only owner: Please enter the % of the property you own?	Office Use Only Exemptions?
Address:	Who issued the mortgage, lien or loan? (Name and Address)				
Description:	2. What is the amount of the mortgage, lien or loan?				
	3. What is your current interest rate on the loan?				
	4. What is your monthly payment?				
	5. Does payment include taxes and/or insurance? ☐ No ☐ Yes6. How many payments are left?				
Address:	Who issued the mortgage, lien or loan? (Name and Address)				
Description:	What is the amount of the mortgage, lien or loan?				
	3. What is your current interest rate on the loan?				
	4. What is your monthly payment?				
	5. Does payment include taxes and/or insurance? No Yes6. How many payments are left?				

If you have additional property, please list the necessary information on a separate page and attach to this questionnaire.

Part B. Personal Property (Schedule B)

For each type of property listed below, indicate whether you own any property of that category, and, if you do, fill in the remaining information. For property acquired for personal or family use, the value is the price a retail merchant would charge for a property of that kind, considering the age and condition of that property.

Type of Property	Do you own this type of property?	Description and Location of Property	Value of Property	If filing Jointly: Owned by Husband, Wife, Joint or Community?	Office Use Only Exemptions?
1. Cash on hand	☐ No ☐ Yes				
2. Checking/Savings Account, Certificates of deposit, other bank accounts	☐ No ☐ Yes				
3. Security deposits held by utility companies, landlord	☐ No ☐ Yes				
4. Household goods, furniture, including audio, video, and computer equipment	□ No □ Yes				

Type of Property	Do you own this type of property?	Description and Location of Property	Value of Property	If filing Jointly: Owned by Husband, Wife, Joint or Community?	Office Use Only Exemptions?
5. Books, pictures, art objects, records, compact discs, collectibles	□ No □ Yes				
6. Clothing	□ No □ Yes				
7. Furs and jewelry	□ No □ Yes				
8. Sports, photographic, hobby equipment, firearms	□ No □ Yes				
9. Interest in insurance policies-specify refund or cancellation value	□ No □ Yes				
10. Annuities	☐ No ☐ Yes				

Type of Property	Do you own this type of property?	Description and Location of Property	Value of Property	If filing Jointly: Owned by Husband, Wife, Joint or Community?	Office Use Only Exemptions?
11. Interests in an education IRA, as defined in 26 USC § 530(b)(1)	☐ No ☐ Yes				
12. Interests in pension or profit sharing plans	☐ No ☐ Yes				
13. Stock and interests in incorporated/ unincorporated business	☐ No ☐ Yes				
14. Interests in partnerships/joint ventures	☐ No ☐ Yes				
15. Bonds	☐ No ☐ Yes				
16. Accounts receivable	☐ No ☐ Yes				
17. Alimony/family support to which you are entitled	☐ No ☐ Yes				
18. Other liquidated debts owed to you, including tax refunds	☐ No ☐ Yes				
19. Equitable or future interests or life estates	☐ No ☐ Yes				

Type of Property	Do you own this type of property?	Description and Location of Property	Value of Property	If filing Jointly: Owned by Husband, Wife, Joint or Community?	Office Use Only Exemptions?
20. Interests in estate of decedent or life insurance plan or trust	☐ No ☐ Yes				
21. Other contingent/ unliquidated claims, including tax refunds, counterclaims	☐ No ☐ Yes				
22. Patents, copyrights, other intellectual property	☐ No ☐Yes				
23. Licenses, franchises	☐ No ☐ Yes				
24. Customer List or other compilation	☐ No ☐ Yes				
25. Automobiles, trucks, trailers, and accessories	□ No □ Yes				
26. Boats, motors, and accessories	☐ No ☐ Yes				

Type of Property	Do you own this type of property?	Description and Location of Property	Value of Property	If filing Jointly: Owned by Husband, Wife, Joint or Community?	Office Use Only Exemptions?
27. Aircraft and accessories	☐ No			Community:	
	Yes				
28. Office equipment, supplies	☐ No				
	Yes				
29. Machinery, fixtures etc. for business	☐ No				
	Yes				
30. Inventory	☐ No				
	Yes				
31. Animals	☐ No				
	Yes				
32. Crops: growing or harvested	☐ No				
	Yes				
33. Farming equipment and implements	☐ No				
	Yes				
34. Farm supplies, chemicals, feed	☐ No				
	Yes				

Type of Property	Do you own this type of property?	Description and Location of Property	Value of Property	If filing Jointly: Owned by Husband, Wife, Joint or Community?	Office Use Only Exemptions?
35. Other personal property of any kind not listed.	□ No □ Yes				

Section 3 - Debts

Part A. Debts Secured by Property

Please list below all debts that you owe OR that creditors claim you owe that are secured by property.

Type of Debt	Creditor Information	Property Information:	Codebtor	Do you dispute the debt?	Office Use Only
Home loan and/or Mortgage	1. Amount Owed (amount of claim):	Describe property:	Is there a codebtor or cosigner on this loan?	☐ No ☐ Yes	
	2. Creditor Name and Address:		☐ No ☐ Yes If yes, please		
	3. Account Number, if any:	2. Monthly payment amount:	provide name and address:		
	4. Date/range of dates when debt was incurred:	Number of payments remaining:			
	5. Contact person's name and address if different:				
Home loan and/or Mortgage	Amount Owed (amount of claim):	Describe property:	Is there a codebtor or cosigner on this loan?	☐ No ☐ Yes	
	2. Creditor Name and Address:		□ No		
	3. Account Number, if any:	Monthly payment amount:	Yes If yes, please provide name and address:		
	4. Date/range of dates when debt was incurred:	Number of payments remaining:			
	5. Contact person's name and address if different:				

Type of Debt	Creditor Information	Property Information:	Codebtor	Do you dispute the debt?	Office Use Only
Home loan and/or Mortgage	1. Amount Owed (amount of claim):	Describe property:	Is there a codebtor or cosigner on this loan?	☐ No ☐ Yes	
	2. Creditor Name and Address:		□ No		
	3. Account Number, if any:	2. Monthly payment amount:	Yes If yes, please provide name and address:		
	4. Date/range of dates when debt was incurred:	Number of payments remaining:			
	5. Contact person's name and address if different:				
Home loan and/or Mortgage	1. Amount Owed (amount of claim):	Describe property:	Is there a codebtor or cosigner on this loan?	☐ No ☐ Yes	
	2. Creditor Name and Address:		□ No		
	3. Account Number, if any:	2. Monthly payment amount:	Yes If yes, please provide name and address:		
	4. Date/range of dates when debt was incurred:	3. Number of payments remaining:			
	5. Contact person's name and address if different:				

Type of Debt	Creditor Information	Property Information:	Codebtor	Do you dispute the debt?	Office Use Only
Car loans	1. Amount Owed (amount of claim):	Describe property:	Is there a codebtor or cosigner on this loan?	☐ No ☐ Yes	
	2. Creditor Name and Address:		□ No		
	3. Account Number, if any:	2. Monthly payment amount:	Yes If yes, please provide name and address:		
	4. Date/range of dates when debt was incurred:5. Contact person's name and	3. Number of payments remaining:			
Car loans	address if different: 1. Amount Owed (amount of claim):	Describe property:	Is there a codebtor or cosigner on this	□ No	
	Creditor Name and Address:		loan?	Yes	
	3. Account Number, if any:4. Date/range of dates when debt was incurred:	2. Monthly payment amount: 3. Number of payments.	Yes If yes, please provide name and address:		
	5. Contact person's name and address if different:	3. Number of payments remaining:			

Type of Debt	Creditor Information	Property Information:	Codebtor	Do you dispute the debt?	Office Use Only
Car loans	1. Amount Owed (amount of claim):	Describe property:	Is there a codebtor or cosigner on this loan?	☐ No ☐ Yes	
	2. Creditor Name and Address:		☐ No		
	3. Account Number, if any:	2. Monthly payment amount:	Yes If yes, please provide name and address:		
	4. Date/range of dates when debt was incurred:5. Contact person's name and	3. Number of payments remaining:			
	address if different:				
Other Property loans	1. Amount Owed (amount of claim):	Describe property:	Is there a codebtor or cosigner on this loan?	☐ No ☐ Yes	
	2. Creditor Name and Address:		☐ No		
	3. Account Number, if any:4. Date/range of dates when debt was incurred:5. Contact person's name and address if different:	2. Monthly payment amount:3. Number of payments remaining:	Yes If yes, please provide name and address:		

Type of Debt	Creditor Information	Property Information:	Codebtor	Do you dispute the debt?	Office Use Only
Other Property loans	1. Amount Owed (amount of claim):	Describe property:	Is there a codebtor or cosigner on this loan?	☐ No☐ Yes	
	2. Creditor Name and Address:		☐ No		
	3. Account Number, if any:4. Date/range of dates when	2. Monthly payment amount:	Yes If yes, please provide name and address:		
	debt was incurred: 5. Contact person's name and address if different:	3. Number of payments remaining:			
Other Property loans	Amount Owed (amount of claim):	Describe property:	Is there a codebtor or cosigner on this loan?	□ No	
	2. Creditor Name and Address:		□ No		
	3. Account Number, if any:4. Date/range of dates when debt was incurred:5. Contact person's name and address if different:	2. Monthly payment amount: 3. Number of payments remaining:	Yes If yes, please provide name and address:		

Type of Debt	Creditor Information	Property Information:	Codebtor	Do you dispute the debt?	Office Use Only
Other Property loans	1. Amount Owed (amount of claim):	Describe property:	Is there a codebtor or cosigner on this loan?	☐ No☐ Yes	
	2. Creditor Name and Address:		☐ No		
	3. Account Number, if any:4. Date/range of dates when	2. Monthly payment amount:	Yes If yes, please provide name and address:		
	debt was incurred: 5. Contact person's name and address if different:	3. Number of payments remaining:			
Other Property loans	Amount Owed (amount of claim):	Describe property:	Is there a codebtor or cosigner on this loan?	□ No	
	2. Creditor Name and Address:		□ No		
	3. Account Number, if any:4. Date/range of dates when debt was incurred:5. Contact person's name and address if different:	2. Monthly payment amount: 3. Number of payments remaining:	Yes If yes, please provide name and address:		

Part B. Credit Card Debts

Please list below all credit card debts that you owe OR that creditors claim you owe.

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Major credit card debts (Visa,	1. Amount Owed (amount of claim):	Is there a codebtor or cosigner on this loan?	☐ No	
American Express, Master Card, Discover)	2. Creditor Name and Address:	□ No	Yes	
		Yes If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
Major credit card debts (Visa,	Amount Owed (amount of claim):	Is there a codebtor or cosigner on this loan?	☐ No	
American Express, Master Card, Discover)	2. Creditor Name and Address:	□ No	☐ Yes	
		Yes If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Major credit card debts (Visa, American Express, Master Card, Discover)	Amount Owed (amount of claim): Creditor Name and Address:	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No ☐ Yes	
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
Major credit card debts (Visa, American Express, Master Card, Discover)	Amount Owed (amount of claim): Creditor Name and Address:	Is there a codebtor or cosigner on this loan?	☐ No ☐ Yes	
Card, Discover)		Yes If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Major credit card debts (Visa, American Express, Master Card, Discover)	Amount Owed (amount of claim): Creditor Name and Address:	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No☐ Yes	
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
Major credit card debts (Visa, American	Amount Owed (amount of claim): Creditor Name and Address:	Is there a codebtor or cosigner on this loan?	☐ No☐ Yes	
Express, Master Card, Discover)		☐ No ☐ Yes If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Department Store credit card debts	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: 	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	□ No □ Yes	
Department Store credit card debts	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: 	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	□ No □ Yes	

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Other credit card debts (Gas cards, phone cards, etc.)	Amount Owed (amount of claim): Creditor Name and Address:	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No☐ Yes	
	3. Account Number, if any:4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
Other credit card debts (Gas cards, phone cards, etc.)	Amount Owed (amount of claim): Creditor Name and Address:	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No☐ Yes	
	3. Account Number, if any:4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Other credit card debts (Gas cards, phone cards, etc.)	Amount Owed (amount of claim): Creditor Name and Address:	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No☐ Yes	
	3. Account Number, if any:4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
Other credit card debts (Gas cards, phone cards, etc.)	Amount Owed (amount of claim): Creditor Name and Address:	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No☐ Yes	
	3. Account Number, if any:4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Cash Advances	Amount Owed (amount of claim): Creditor Name and Address:	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No☐ Yes	
	3. Account Number, if any:4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
Cash Advances	Amount Owed (amount of claim): Creditor Name and Address:	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No☐ Yes	
	Account Number, if any: A. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			

Part C. Medical Debts

Please list below all unpaid medical bill debts that you owe OR that creditors claim you owe.

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Unpaid Medical Bills	1. Amount Owed (amount of claim):	Is there a codebtor or cosigner on this loan?	☐ No	
	2. Creditor Name and Address:	☐ No	☐ Yes	
		Yes If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
	6. Any additional information about the debt:			
Unpaid Medical Bills	1. Amount Owed (amount of claim):	Is there a codebtor or cosigner on this loan?	☐ No	
	2. Creditor Name and Address:	□ No	☐ Yes	
		Yes If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
	6. Any additional information about the debt:			

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Unpaid Medical Bills	1. Amount Owed (amount of claim):	Is there a codebtor or cosigner on this loan?	☐ No	
	2. Creditor Name and Address:	□ No	Yes	
		Yes If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
	6. Any additional information about the debt:			
Unpaid Medical Bills	1. Amount Owed (amount of claim):	Is there a codebtor or cosigner on this loan?	☐ No	
	2. Creditor Name and Address:	□ No	☐ Yes	
		Yes If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
	6. Any additional information about the debt:			

Part D. Tax Debts

Please list below all unpaid tax debts that you owe OR that creditors claim you owe.

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Unpaid taxes	1. Amount Owed (amount of claim):	Is there a codebtor or cosigner on this loan?	☐ No	
	2. Creditor Name and Address:	☐ No	Yes	
		Yes If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
	6. Any additional information about the debt:			
Unpaid taxes	1. Amount Owed (amount of claim):	Is there a codebtor or cosigner on this loan?	☐ No	
	2. Creditor Name and Address:	□ No	Yes	
		Yes If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
	6. Any additional information about the debt:			

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Unpaid taxes	1. Amount Owed (amount of claim):	Is there a codebtor or cosigner on this loan?	☐ No	
	2. Creditor Name and Address:	□ No	☐ Yes	
		Yes If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
	6. Any additional information about the debt:			
Unpaid taxes	1. Amount Owed (amount of claim):	Is there a codebtor or cosigner on this loan?	☐ No	
	2. Creditor Name and Address:	□ No	Yes	
		Yes If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
	6. Any additional information about the debt:			

Part E. Student Loan Debts

Please list below all Student Loan debts that you owe OR that creditors claim you owe.

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Student Loan	1. Amount Owed (amount of claim):	Is there a codebtor or cosigner on this loan?	☐ No	
	2. Creditor Name and Address:	□ No	Yes	
		Yes If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
	6. Any additional information about the debt:			
Student Loan	1. Amount Owed (amount of claim):	Is there a codebtor or cosigner on this loan?	☐ No	
	2. Creditor Name and Address:	□ No	☐ Yes	
		Yes If yes, please provide name and address:		
	3. Account Number, if any:			
	4. Date/range of dates when debt was incurred:			
	5. Contact person's name and address if different:			
	6. Any additional information about the debt:			

Type of Debt	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Student Loan	Amount Owed (amount of claim): Creditor Name and Address:	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	☐ No☐ Yes	
	3. Account Number, if any:4. Date/range of dates when debt was incurred:5. Contact person's name and address if different:6. Any additional information about the debt:			
Student Loan	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: Any additional information about the debt: 	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	□ No □ Yes	

Part F. Other Debts

Please list below all debts not listed above that you owe OR that creditors claim you owe.

Please Describe the Type of Debt	Creditor Information:	Codebtor	Do you dispute	Office Use Only
(i.e. unpaid rent, alimony or child support, service fees, other bank loans, personal loans, or enter a description of your own.)			the debt?	
Describe:	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: Any additional information about the debt: 	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	□ No □ Yes	
Describe:	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: Any additional information about the debt: 	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	□ No □ Yes	

Please Describe the Type of Debt (i.e. unpaid rent, alimony or child support, service fees, other bank loans, personal loans, or enter a description of your own.)	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Describe:	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: Any additional information about the debt: 	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	□ No □ Yes	
Describe:	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: Any additional information about the debt: 	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	□ No □ Yes	

Please Describe the Type of Debt (i.e. unpaid rent, alimony or child support, service fees, other bank loans, personal loans, or enter a description of your own.)	Creditor Information:	Codebtor	Do you dispute the debt?	Office Use Only
Describe:	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: Any additional information about the debt: 	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	□ No □ Yes	
Describe:	 Amount Owed (amount of claim): Creditor Name and Address: Account Number, if any: Date/range of dates when debt was incurred: Contact person's name and address if different: Any additional information about the debt: 	Is there a codebtor or cosigner on this loan? No Yes If yes, please provide name and address:	□ No □ Yes	

Section 4 - Unexpired Leases and Contracts (Schedule G)

List below any leases or contracts that are still current that you are a party to. Include residential, car and business leases, and service or business contracts.

Nature and Description of Contract	Name and address of Other Party or Parties	Date that Contract Expires	Office Use Only

Section 5 - Current Income Part A. Marital Status and Dependents Please select your current Marital Status: Single Married Divorced Separated Widowed Common Law Unknown Please list all dependents of you and your spouse with their age and relationship to you (if applicable). Part B. Debtor's Employer Information Name and Address of your employer: How long have you been employed at this job: Occupation (please state job title or provide brief description): Second employer (if applicable): Name and Address of your **Second** employer: How long have you been employed at this second job: Occupation (please state job title or provide brief description): Notes: Part C. Joint Debtor's (Spouse's) Employer Information Name and Address of your spouse's employer: How long has spouse been employed at this job: Occupation (please state job title or provide brief description): Second employer (if applicable): Name and Address of your spouse's **Second** employer:

Notes: ______
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How long has spouse been employed at this second job:

Occupation (please state job title or provide brief description):

Part D. Debtor's Wage Information What is the gross amount of your paycheck, before taxes/other deductions are taken out? How often do you get paid? ☐ once a week ☐ every two weeks twice a month once a month other What is your estimated overtime pay per month? How much is taken out of each paycheck for taxes and social security? (combined total) How much is automatically deducted for insurance? How much is deducted for union dues? Other Deduction (describe): Other Deduction (describe): Other Deduction (describe): Do you receive income from business operations outside of your regular paycheck listed above? No Yes If **yes**, how much do you receive per month? Do you receive income from real estate property outside of your regular paycheck listed above? □No□Yes If **yes**, how much do you receive per month? Do you receive income from interest or dividends outside of your regular paycheck listed above? □No□Yes If **yes**, how much do you receive per month? Do you receive income from alimony or family support payments for your use or for the care of your dependents? | No | Yes If **yes**, how much do you receive per month? Do you receive social security payments or other forms of monetary government assistance? No Yes If **yes**, please describe: How much do you receive per month?_____ Do you receive other social security payments or other forms of monetary government assistance? No Yes If **yes**, please describe: How much do you receive per month? Do you receive retirement or pension money? ☐ No ☐ Yes If **yes**, how much do you receive per month? Do you have any other source of income not listed? □ No □ Yes If **ves**, please describe How much do you receive per month? Do you have any other source of income not listed? ☐ No ☐ Yes If **yes**, please describe How much do you receive per month? Are you expecting any increase or decrease in salary next year? ☐ No ☐ Yes

If **yes**, please describe

Part E. Joint Debtor's (Spouse's) Wage Information What is the gross amount of your paycheck, before taxes/other deductions are taken out? How often do you get paid? ☐ once a week ☐ every two weeks twice a month once a month other What is your estimated overtime pay per month? How much is taken out of each paycheck for taxes and social security? (combined total) How much is automatically deducted for insurance? How much is deducted for union dues? Other Deduction (describe): Other Deduction (describe): Other Deduction (describe): Do you receive income from business operations outside of your regular paycheck listed above? No Yes If **yes**, how much do you receive per month? Do you receive income from real estate property outside of your regular paycheck listed above? □No□Yes If **yes**, how much do you receive per month? Do you receive income from interest or dividends outside of your regular paycheck listed above? □No□Yes If **yes**, how much do you receive per month? Do you receive income from alimony or family support payments for your use or for the care of your dependents? | No | Yes If **yes**, how much do you receive per month? Do you receive social security payments or other forms of monetary government assistance? No Yes If **yes**, please describe: How much do you receive per month?_____ Do you receive other social security payments or other forms of monetary government assistance? No Yes If **yes**, please describe: How much do you receive per month? Do you receive retirement or pension money? ☐ No ☐ Yes If **yes**, how much do you receive per month? Do you have any other source of income not listed? □ No □ Yes If **ves**, please describe How much do you receive per month? Do you have any other source of income not listed? ☐ No ☐ Yes If **yes**, please describe How much do you receive per month? Are you expecting any increase or decrease in salary next year? ☐ No ☐ Yes If **yes**, please describe

Part F. Debtor's Current Monthly Income Calculation

Fill in your monthly income for the categories below in the column labeled "Month 1." If your income for one of the below

categories varies from month to month, complete the below chart by entering in your income for all six months.

categories varies iro							
	Month 1	Month 2	Month 3	Month 4	Month 5	Month 6	For Office
	(last month)	(2 months ago)	/	/	/	/	Use Only
	/	/					
Gross wages, salary, tips, bonuses, overtime, commissions.							
Income from operation of business: a. Gross Income b. Expenses c. Net Income.							
Rent and other real property income:: a. Gross Income b. Expenses							
= c. Net Income.							
Interest, dividends, and royalties.							
Pension and retirement income (NOT Social Security).							
Regular contributions from others to the household expenses, including child support.							
Unemployment Compensation.							
Social Security income.							
Other sources not already mentioned. Describe:							

Part G. Joint Debtor's (Spouse's) Current Monthly Income Calculation

Fill in your monthly income for the categories below in the column labeled "Month 1." If your income for one of the below

categories varies from month to month, complete the below chart by entering in your income for all six months.

categories varies iro							
	Month 1	Month 2	Month 3	Month 4	Month 5	Month 6	For Office
	(last month)	(2 months ago)	/	/	/	/	Use Only
	/	/					
Gross wages, salary, tips, bonuses, overtime, commissions.							
Income from operation of business: a. Gross Income b. Expenses c. Net Income.							
Rent and other real property income:: a. Gross Income b. Expenses							
= c. Net Income.							
Interest, dividends, and royalties.							
Pension and retirement income (NOT Social Security).							
Regular contributions from others to the household expenses, including child support.							
Unemployment Compensation.							
Social Security income.							
Other sources not already mentioned. Describe:							

Section 6 - Current Expenses

Do you and your spouse live separately and maintain separate households? No Yes. If **yes**, please let your attorney know and they will have to provide you with an additional copy of this section to detail the expenses for the completely separate household. The following questions ask for your expenses each month. If you are unsure of the amount you pay each month, but know the amount for a different period (per week, per day, every 2 months, etc.), write in the amount and the frequency that you pay the amount. Indicate how much you pay for each item each month: Rent or Home Mortgage: 1. \$ Does that amount include real estate taxes: \(\subseteq No \subseteq Yes \) Does that amount include property insurance: \(\subseteq No \subseteq Yes \) 2. **Utilities:** a. Electricity and heating fuel: b. Water and sewer: c. Telephone service/long distance: \$ d. Do you have any other utility bills? If yes, describe and enter monthly amount below: \$ 3. Home maintenance (including repairs and upkeep): 4. Food: 5. Clothing: \$ Laundry and dry cleaning: 6. \$ 7. Medical and dental expenses: \$ Transportation (do NOT include car payments): 8. \$ Recreation and entertainment: \$ 9. Charitable contributions: \$ 10. 11. Insurance NOT deducted from wages or included in home mortgage payments: a. Homeowner's or renter's insurance: \$ \$ b. Life insurance: \$ c. Health insurance: d. Auto insurance: \$ e. Other insurance (describe and list monthly amount): \$ \$ Tax bills NOT deducted from wages or included in home mortgage payments:

\$

13. Inst	allment payments for car, furniture, etc. (Describe):		
		\$	
		\$	
		\$	
		\$	
	_	\$	
		\$	
14. Alin	nony, maintenance and support paid to others:	\$	
	ments for support of additional dependents not living at your home:		
16. Reg	ular expenses from operation of business, profession or farm:	\$	
	er expenses (Describe): (please see "Additional Expenses" below before put	ting	
any	thing here)		
		\$	
		\$	
		\$	
		\$	
-		\$	
		\$	
19. Des	cribe any increase or decrease in expenses you expect to occur within the next y	ear?	
26. or 31.	Additional Expenses (707(b)Expenses for Form 22) Mandatory payroll deductions not already listed:		
		\$	
		\$	
		\$	
28. or 33.	Court ordered payments not already listed:	•	
		\$	
		\$ <u></u>	
20 05 24	Education for ampleyment or for a physically or mentally shallonged shilds	Φ	
29. or 34.	Education for employment or for a physically or mentally challenged child:		
30. or 35.	Child care (baby sitting, day care, nursery & preschool, etc.):		
34b. or 39	•		
34c. or 39		\$ <u> </u>	
35. or 40.	Care for elderly, chronically ill or disabled family members:	\$	
36. or 41.	Protection from family violence:		
38. or 43.	Education expense for your children under 18:	\$	
55. <i>(c13</i> 's)	Non-mandatory contributions to retirement accounts (including loan repayme	ents):	
		\$	
		\$	
		\$	

Section 7 - Statement of Financial Affairs

If you are filing jointly with your spouse, include information about both you and your spouse. If you know that you are filing under chapter 12 or 13, and you are married and not separated, you must provide information about your spouse even if you are not filing jointly.

If you have no information to report for a question, check the "NONE" box.

1.	Income from employment or operation of busin	ess	
	State your gross income from employment or o during the two years immediately preceding th		
\square N	ONE		
Debt	tor		
Perio	od	Dollar Amount you were paid	Source (i.e. employer name or business name)
	uary 1 of this year through date of mencement of case		
Last	year (January 1 - December 31)		
The	year before last (January 1 - December 31)		
Joint	: Debtor or Spouse (if applicable)	Dollar Amount	Source (i.e. employer name or business
Perio	od	you were paid	name)
	uary 1 of this year through date of mencement of case		
Last	year (January 1 - December 31)		
The	year before last (January 1 - December 31)		
2.	Income other than from employment or operation State the amount of income received other than preceding the commencement of this case:		of business during the two years immediately
□ N			
Debt Perio		Dollar Amount you were paid	Source
Duri	ng the last year		
Year	r before last		
Joint Perio	: Debtor or Spouse (if applicable)	Dollar Amount you were paid	Source
	ng the last year	jou word paid	
	r before last		
i cai	boloto last		

a.	last 90 days on loans, insta	r consumer debts (i.e. non-busi Ilment purchases of goods or serven on account of a domestic support ayment plan.	rices, and other debts. Indicate v	vith an asterisk (*) any
NONE				
Name and	d Address of Creditor	Dates of Payments	Amount Paid	Amount Still Owed
b.	If your debts are primarily last 90 days to any creditor.	non-consumer debts <i>(i.e. busi</i>	ness) , list all payments totaling	over \$5,850 made within the
NONE	lactice days to any creation.			
Name and	d Address of Creditor	Dates of Payments	Amount Paid	Amount Still Owed
c.		ts made within one year to any "in s partners and their relatives, you		
	Address of Creditor / onship to Debtor	Dates of Payments	Amount Paid	Amount Still Owed

3.

Payments to creditors

4. Suits, executions, garnishments	and attachments		
 a. List all suits and administraticase. 	ive proceedings to which you are	or were a party within one yea	r preceding the filing of this
NONE			
Caption of Suit and Case Number	Nature of Proceeding	Court or Agency and Location	Status or Disposition
b. Describe all property that ha immediately preceding the comm	is been garnished, seized, or atta nencement of this case.	ched under any legal or equita	ble process within one year
Name and Address of Person/Compan Whom the Property was Seized (Cred		Description a	and Value of Property
5. Repossessions, foreclosures, an List all property that has been repossesse returned to the seller, within one year imm	ed by a creditor, sold at a foreclos nediately preceding the commend	ement of this case.	
Name and Address of Creditor	Date of Reposses Foreclosure, Transfer		n and Value of Property
 Assignments and receiverships a. Describe any assignment of commencement of this case. NONE	property for the benefit of credito	rs made within 120 days imme	ediately preceding the
Name and Address of Assignee	Date of Assignm	ent Terms of	Assignment/Settlement

Name and Address of Custodian	Name and location of Court, Caste Title and Number	Date of Order	Description and Value o Property
7. Gifts			
List all gifts or charitable contributions and usual gifts to family members aggraggregating less than \$100 per recipie	regating less than \$200 in value		
Name and Address of Recipient	Relationship to You, if Any	Date of Gift	Description and Value o Gift
	or other casualty within one ye a	ar immediately preceding the	e commencement of this case or
List all losses from fire, theft, gambling	se. ty Description of Ci	rcumstances and Amount	e commencement of this case or Date of Loss
List all losses from fire, theft, gambling since the commencement of this can NONE	se. ty Description of Ci		
List all losses from fire, theft, gambling since the commencement of this can NONE Description and Value of Proper 9. Payments related to debt could List all payments made or property transcriptions.	ty Description of Cin Covered be nseling or bankruptcy nsferred by or on behalf of the de	rcumstances and Amount y Insurance, if Any ebtor to any persons, includir	Date of Loss
List all losses from fire, theft, gambling since the commencement of this can NONE Description and Value of Proper	nseling or bankruptcy nsferred by or on behalf of the dender the bankruptcy law or prepare	rcumstances and Amount y Insurance, if Any ebtor to any persons, includir	Date of Loss

- 10. Other transfers (including sale of your property)
 - a. List all other property, other than property transferred in your ordinary course of business or financial affairs, transferred

List all financial accounts and instruments held in your name or for your benefit which were closed, sold, or otherwise transferred one year immediately preceding the commencement of this case. NONE Name and Address of Institution Type and Number of Account & Final Balance Amount and Date of Sal Closing 12. Safe deposit boxes List each safe deposit or other box or depository in which you have or have had securities, cash, or other valuables within one year immediately preceding commencement of this case. NONE Name and Address of Bank Name and Address of those with or Other Depository Access to Box or Depository Description of Contents Transfer, if 13. Setoffs List all setoffs made by any creditor, including a bank, against a debt or deposit of yours within 90 days preceding the commencements.	NONE				
Name of Trust or Similar Device Date of Transfer Amount of Money or Description ar Value of Property or Interest 11. Closed financial accounts List all financial accounts and instruments held in your name or for your benefit which were closed, sold, or otherwise transferred one year immediately preceding the commencement of this case. NoNE Name and Address of Institution Type and Number of Account & Final Balance Amount and Date of Sal Closing 12. Safe deposit boxes List each safe deposit or other box or depository in which you have or have had securities, cash, or other valuables within one year immediately preceding commencement of this case. NONE Name and Address of Bank Name and Address of Bank Access to Box or Depository Description of Contents Date of Transfer, if			Date of Transfer	Descr	
Name of Trust or Similar Device Date of Transfer Amount of Money or Description ar Value of Property or Interest 11. Closed financial accounts List all financial accounts and instruments held in your name or for your benefit which were closed, sold, or otherwise transferred one year immediately preceding the commencement of this case. NONE Name and Address of Institution Type and Number of Account & Final Balance Amount and Date of Sal Closing 12. Safe deposit boxes List each safe deposit or other box or depository in which you have or have had securities, cash, or other valuables within one year immediately preceding commencement of this case. NONE Name and Address of Bank Name and Address of those with Access to Box or Depository Description of Contents Date of Transfer, if					
11. Closed financial accounts List all financial accounts and instruments held in your name or for your benefit which were closed, sold, or otherwise transferred one year immediately preceding the commencement of this case. NONE Name and Address of Institution Type and Number of Account & Final Balance Amount and Date of Sali Closing 12. Safe deposit boxes List each safe deposit or other box or depository in which you have or have had securities, cash, or other valuables within one year immediately preceding commencement of this case. NONE Name and Address of Bank Name and Address of those with Or Other Depository Access to Box or Depository Description of Contents Date of Transfer, if				eceding the commenceme	ent of this case to a self-settled
List all financial accounts and instruments held in your name or for your benefit which were closed, sold, or otherwise transferred to one year immediately preceding the commencement of this case. NONE Name and Address of Institution Type and Number of Account & Final Balance Amount and Date of Sali Closing 12. Safe deposit boxes List each safe deposit or other box or depository in which you have or have had securities, cash, or other valuables within one year immediately preceding commencement of this case. NONE Name and Address of Bank Name and Address of Box or Depository Note Transfer, if	Name of Trust or Similar De	evice	Date of Transfer		
List each safe deposit or other box or depository in which you have or have had securities, cash, or other valuables within one year immediately preceding commencement of this case. NONE Name and Address of Bank or Other Depository Name and Address of Bank or Other Depository Name and Address of Box or Depository 13 Setoffs List all setoffs made by any creditor, including a bank, against a debt or deposit of yours within 90 days preceding the commence of this case.	List all financial accounts and instruone year immediately preceding the NONE	uments held in your na ne commencement of t	his case.		Amount and Date of Sale or
or Other Depository Access to Box or Depository Transfer, if 13 Setoffs List all setoffs made by any creditor, including a bank, against a debt or deposit of yours within 90 days preceding the commence of this case.	List each safe deposit or other box immediately preceding commence		ı you have or have h	nad securities, cash, or oth	ner valuables within one year
List all setoffs made by any creditor, including a bank, against a debt or deposit of yours within 90 days preceding the commence of this case.				Description of Conter	nts Date of Transfer, if any
Name and Address of Creditor Date of Setoff Amount of Setoff	List all setoffs made by any credito of this case. NONE			osit of yours within 90 day	

wned by another person.	
Description and Value of Property	Location of Property
diately preceding the commencement of this case, lis	st all residences during the last
Your Name at the Time	Dates of Occupancy
state, commonwealth, or territory(including Alaska, Aexas, Washington, or Wisconsin) within the eight-ye ne of your spouse and of any former spouse who res	ear period immediately preceding
efinitions apply: or local statue or regulation regulating pollution, control land, soil surface water, ground water, or other medithese substances, wastes, or material. Is defined under any Environmental Law, whether or to, disposal sites. Ito, disposal sites. Ito an arradous waste, hazardous substance, toxic sun Environmental Law. Indicates the government of an Environmental Law.	lium, including, but not limited to, not presently or formerly owned or bstance, hazardous material, overnmental unit that it may be liable
	Description and Value of Property diately preceding the commencement of this case, list Your Name at the Time State, commonwealth, or territory(including Alaska, and exas, Washington, or Wisconsin) within the eight-yence of your spouse and of any former spouse who result in the substances are substances, wastes, or material, so defined under any Environmental Law, whether or late, disposal sites. It o, disposal sites.

Name and Address of Governmental Unit

Site Name and Address

Environmental Law

Date of Notice

□noi	Material. Indica		te for which you provided notice o which the notice was sent and		release of Hazardous
Site	Name and Addr	ess Name and A	ddress of Governmental Unit	Date of Notice	Environmental Law
	to which you ar		edings, including settlements or the name and address of the go		
□ NOI	NE				
Nan	ne and Address	of Governmental Unit	Docket Number	Status or Dis	sposition
18.	a. If the debte beginning and corporation, par commencemer years immediately the debtor is beginning and equity securities.	ending dates of all business rtnership, sole partnership, at of this case, or in which the tely preceding the commen a partnership, list the name ending dates of all business	ames, addresses, taxpayer identeses in which the debtor was an or was a self-employed professine debtor owned 5 percent or mocement of this case. Is, addresses, taxpayer identificates in which the debtor was a pagediately preceding the commence	fficer, director, partner, or monal within the six years impore of the voting or equity se ation numbers, nature of the rtner or owned 5 percent or	anaging executive of a mediately preceding the curities within the six businesses, and
□ NOI	NE				
ا	Name	Taxpayer I.D. Number(EIN)	Address	Nature of Business	Beginning and End Dates of Operation
□noi	101.	·	e to subdivision a., above, that is	"single asset real estate" as Address	define in 11 U.S.C. §

self-employed. 19. Books, records, and financial statements a. List all bookkeepers and accountants who, within the two years immediately preceding the filing of this bankruptcy case, kept or supervised the keeping of books of account and records. NONE Name and Address **Dates Services Rendered** b. List all firms or individuals who, within the two years immediately preceding the filing of this bankruptcy case, have audited the books of account and records, or prepared a financial statement of the debtor. NONE Name Address Dates Services Rendered c. List all firms or individuals who, at the time of the commencement of this case, were in possession of your books of account and records. If the records are not available, explain. NONE Name and Address Comments d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case. NONE Name and Address **Dates Issued** 20. Inventories a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory. NONE

The following questions, #19-25, are only to be answered if you are a corporation or partnership of if you have been, in the six years immediately preceding this case, an officer, director, managing executive, or owner of more than 5% of the voting securities of the corporation; a partner, other than a limited partner, of a partnership; a sole proprietor, or otherwise

Date of Inventory	Inventory Supervisor	Dollar Amount of Inventory (specify cost, market, or other basis)
b. List the name and address of the	e person possessing the records of each of t	he two inventories reported in a.) above.
Date of Inventory	Name and Address of	Custodian of Inventory Records
 Current partners, officers, directors a. If your business is a partnership 		ip interest of each member of the partnership.
NONE	, not the matter and percontage of partitional	p interest of each member of the parties inp.
Name and Address	Nature of Interest	Percentage of Interest
	n, list all officers and directors of the corporator more of the voting securities of the corp	
NONE		
Name and Address	Title	Nature and Percentage of Stock Ownership
22. Former partners, officers, directors		
 a. If your business is a partnership preceding the commencement of the 	o, list each member who withdrew from the panis case.	artnership within one year immediately
NONE		
Name and Address		Date of Withdrawal

	encement of this case.	
NONE Name and Address	Title	Date of Termination
23. Withdrawals from a partnership or distri		
If your business is a partnership or corporation, I compensation in any form, bonuses, loans, stock preceding the commencement of this case. NONE		
Name and Address of Recipient, and Relationship to You	Date and Purpose of Withdrawal	Amount of Money or Description and Value of Property
If the debtor is a corporation, list the name and for group for tax purposes of which the debtor has becommencement of the case. NONE	een a member at any time within the six-yea	ar period immediately preceding the
If the debtor is a corporation, list the name and for group for tax purposes of which the debtor has becommencement of the case.	een a member at any time within the six-yea	
If the debtor is a corporation, list the name and for group for tax purposes of which the debtor has becommencement of the case. NONE Name of Parent Corporation	een a member at any time within the six-yea	ar period immediately preceding the
If the debtor is a corporation, list the name and for group for tax purposes of which the debtor has becommencement of the case. NONE Name of Parent Corporation	een a member at any time within the six-ye . Taxp d federal taxpayer identification number of a	ar period immediately preceding the ayer Identification Number